

Breakdown of the New Document (Official Notice of Chapter 11 Bankruptcy Case – Issued March 17, 2026)

This is the **official court notice** that the bankruptcy court mailed (or will mail) to known creditors and investors. It's the formal "heads-up" document that turns the Chapter 11 filing into something real and actionable for victims. It's jointly administered with the other Goliath case (26-13176), so everything is handled together.

What Does It Actually Mean?

- **The automatic stay is now officially in force.** No one can sue Goliath Ventures Inc., collect money from it, or take any collection action against the company itself. All claims against Goliath must now go through this bankruptcy process.
- **This is the starting gun for victims.** The court is now officially telling every investor: "Here are the deadlines — get your paperwork in or you risk getting nothing."
- **It's protective for the estate.** The receiver (Michael S. Budwick) can now focus on gathering assets, investigating, and preparing a plan without a bunch of separate lawsuits clogging everything up.
- **It does NOT stop claims against anyone else.** You can still go after Delgado personally, JPMorgan, Alston & Bird, JV partners, promoters, etc. Those are completely outside this bankruptcy.

Key Dates You Need to Know

- **Creditors Meeting (341 Meeting):** April 22, 2026 at 12:00 PM Eastern – held by telephone only.
Call-in: 888-330-1716 | Participant code: 3205723
(You don't have to attend, but it's a good chance to hear the receiver and US Trustee speak under oath.)
- **Proof of Claim Deadline:** May 26, 2026 (for regular creditors like investors).
Governmental units get until September 14, 2026.
- **Deadline to Object to Discharge:** June 22, 2026 (if you want to argue a specific debt shouldn't be wiped out).

Where Do Victims File Their Proof of Claim?

Two ways (both free to file):

1. Electronically (easiest): Go to www.flsb.uscourts.gov and use the court's electronic claims filing system.
2. Mail or deliver in person to the clerk's office:
US Bankruptcy Court
301 North Miami Avenue, Room 150
Miami, FL 33128

You can download the official Proof of Claim form right on the court website.

Who Should Victims Call?

- **Receiver's office (Meland Budwick, P.A.):** Solomon B. Genet – (305) 358-6363 or sgenet@melandbudwick.com. This is the team actually running the case and managing assets.
- **Bankruptcy Clerk's office** (for procedural questions only): (305) 714-1800. They can't give legal advice.
- **US Trustee's office** (for the creditors meeting questions): They're listed as the trustee.

Should Victims Consult an Attorney, or Is This the Only Route Right Now?

This bankruptcy filing is the **required route for any claim against Goliath Ventures itself** — you have to file a proof of claim by May 26 or you could be shut out of any recovery from the company's assets.

However, it is **not** your only route overall.

You should still strongly consider speaking with your own attorney (or the class-action firms) right now because:

- The proof-of-claim process can get tricky with unliquidated fraud claims.
- You need to preserve your rights against Delgado personally, the partners, the banks, law firms, accountants, etc. (those claims are not affected).
- Many victims are using the class-action lawyers (Gibbs Mura / Schwartzbaum P.A / Shaw Lewenz / Silver Law Group / Sonn Law Group / and others) to handle both the bankruptcy claim and the separate lawsuits against enablers.

Bottom line: File the proof of claim by May 26 to protect your spot in the bankruptcy pot — but don't stop there. The real leverage for most investors is still the separate actions against the partners, co-conspirators and business enablers (banks, law firms, accountants, etc.).