

The Law Offices of
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Eric Clayman, Esq.

To: Goliath Ventures Partners and Directors

From: Eric Clayman, Esq. (External Corporate Counsel for Goliath Ventures, Inc)

Date: 01/19/2026

Re: Goliath's Current Position as it Relates to Outstanding Exits and Distributions

To: Goliath's Partners and Directors:

This firm is writing to you to provide a status update regarding outstanding Exits and distributions.

The only feasible way at this time to have the funds transmitted is by using a Money Services Business ("MSB"). Goliath is currently in its application process with an MSB. The average time to obtain approval by this MSB is approximately ninety (90) days. Goliath is currently standing around the eighty (80) day mark. The last remaining documents requested by the MSB's compliance arm earlier this week have been transmitted, and we have been advised that as of the date of this correspondence, no further documentation is required. I am involved in the handling of the application to the MSB which enables me to provide this information. To be clear, as of today's date, Goliath has not been approved, by the MSB. Further information will be provided on the status within a reasonable time as it becomes available.

In addition to the above, within the last two weeks, Goliath learned that its institutional wallets have been restricted. This restriction has been imposed citing violations of policy. Goliath has informed me they have been vigilantly working with the applicable entities and their representatives to address the issue.

Regards,

/s/ Eric Clayman

Eric Clayman, Esq. (External Corporate Counsel for Goliath Ventures, Inc.)